

About OneAmerica Financial®

A national financial services organization helping people build greater certainty for better moments, every day.

OneAmerica Financial® is a national financial services organization helping people build greater certainty for better moments, every day. The companies of OneAmerica Financial have been advancing financial security for almost 150 years, supporting millions of customers with solutions across life insurance, retirement, employee benefits and long-term care. As a people-first mutual organization, OneAmerica Financial prioritizes customers’ interests and maintains a long-term focus on both value and financial stability. For more information visit OneAmerica.com.

OneAmerica Financial® is the marketing name for the companies of OneAmerica Financial.

The companies of OneAmerica Financial

- American United Life Insurance Company® (AUL)
- The State Life Insurance Company®
- OneAmerica Securities, Inc.
- Pioneer Mutual Life Insurance Company®, a stock subsidiary of American United Mutual Insurance Holding Company
- OneAmerica Asset Management, LLC
- AUL Reinsurance Management Services, LLC®

Financial highlights

2024 OneAmerica Financial GAAP year-end highlights

Assets under administration	\$98.4 billion
Revenue	\$3,487.9 million
Shareholder’s equity	\$1,387.6 million
Net investment income	\$1,343.9 million
Net income (loss)	\$(72.6) million

These consolidated results include OneAmerica Financial Partners, Inc. and its subsidiaries. Assets under administration includes total GAAP assets plus assets administered by OneAmerica Financial companies.

Our 2024 financial results reflect accounting impacts of the Recordkeeping business’ exit. The transaction had a positive impact to our capital. At the close of the transaction in January 2025, our S&P and NAIC risk-based ratios increased to the highest point they’ve been in 10 years. This strategic transition positions us for future opportunities and strengthens our ability to serve our customers with greater focus and innovation.

Products and services offered by the companies of OneAmerica Financial

Life insurance

- Whole life insurance
 - Traditional whole life insurance
 - Limited-pay whole life insurance
- Variable universal life
- Asset-based long-term care products
- Level term life insurance
- Fixed annuities
 - Single premium immediate annuities
 - Single premium deferred annuities
 - Fixed indexed annuities

Retirement

- Defined benefit
- Pension risk transfer
- Stable value management
- Stable value wrap

Employee benefits

- Employer-paid and voluntary
- Term Life with AD&D
- Employer-paid and voluntary short-term disability
- Employer-paid and voluntary long-term disability
- One lump sum disability
- Absence management solutions
- Small business solutions
- Value-added services
 - Employee Assistance Program (EAP)
 - Travel Assistance Services

Note: OneAmerica Financial is the marketing name of the companies of OneAmerica Financial. Products and financial services provided by the companies of OneAmerica Financial. Products issued and underwritten by American United Life Insurance Company® (AUL), a OneAmerica Financial company and variable products distributed by OneAmerica Securities, Inc., a Registered Investment Advisor, Member FINRA, SIPC. Not available in all states or may vary by state. OneAmerica Financial markets third-party Absence Management, Employee Assistance Program (EAP), Travel Assistance and FMLA services. Absence Management services administered through FMLASource and ComPsych®. EAP is administered by ComPsych®, Travel Assistance administered by On Call International®. Other entities referenced are not affiliates of the companies of OneAmerica Financial unless otherwise noted.