

About OneAmerica®

A national provider of insurance and financial services for 145 years, the companies of OneAmerica help customers build and protect their financial futures.

OneAmerica offers a variety of products and services to serve the financial needs of our policyholders and customers. These products include retirement plan products and recordkeeping services, individual life insurance, annuities, asset-based long-term care solutions and employee benefit products and services.

Products are issued and underwritten by the companies of OneAmerica and distributed through a nationwide network of employees, agents, brokers and other sources that are committed to providing value to our customers.

To learn more about our products, services and the companies of OneAmerica, visit [OneAmerica.com/companies](https://www.oneamerica.com/companies).

The companies of OneAmerica

- American United Life Insurance Company® (AUL)
- The State Life Insurance Company®
- OneAmerica Retirement Services LLC
- McCready and Keene, Inc.
- OneAmerica Securities, Inc.
- Pioneer Mutual Life Insurance Company®, a stock subsidiary of American United Mutual Insurance Holding Company

Financial highlights

2022 OneAmerica GAAP year-end highlights

Assets under administration	\$90.9 billion
Revenue	\$2,778.9 million
Shareholder's Equity	\$1,209.0 million
Net investment income	\$1,005.0 million
Net income	\$(99.9) million

Taking advantage of market opportunities, we executed a reinsurance agreement and portfolio trades that materially strengthened our long-term economics, but resulted in a one-time accounting loss. These consolidated results include OneAmerica Financial Partners, Inc. and its subsidiaries. Assets under administration includes total GAAP assets plus assets administered by OneAmerica companies including McCready and Keene, Inc. and OneAmerica Retirement Services LLC.

Products and services offered by the companies of OneAmerica

Life Insurance

- Whole life insurance
 - Traditional whole life insurance
 - Limited-pay whole life insurance
- Variable universal life
- Asset-based long-term care products
- Level term life insurance
- Fixed annuities
 - Single premium immediate annuities
 - Single premium deferred annuities
 - Fixed indexed annuities

ONEAMERICA® is the marketing name for the companies of OneAmerica | [OneAmerica.com](https://www.oneamerica.com)

Retirement

- 401(k), 403(b) and 457 plan administration
- Defined benefit
- Pension Risk Transfer
- Employee Stock Ownership Plan (ESOP)
- Non-qualified plans
- Plan design: Safe Harbor and new comparability
- Bundled and unbundled administration services
- Multiple offices nationwide
- Stable value management
- Stable value wrap
- Support customized allocation models built by Registered Investment Advisors (RIAs)

Employee Benefits

- Employer-Paid and Voluntary
Term Life with AD&D
- Employer-Paid and Voluntary Short-term Disability
- Employer-Paid and Voluntary Long-term Disability
- One Lump Sum Disability
- Small Business Solutions
- Value Added Services
 - Employee Assistance Program (EAP)
 - Travel Assistance Services
 - Leave Management Solutions

Note: Products and financial services provided by the companies of OneAmerica. Group annuity contracts are issued by AUL and registered variable universal and annuity products are distributed by OneAmerica Securities, Inc., a Registered Investment Advisor, Member FINRA, SIPC, One American Square, Indianapolis, IN 46282. Products issued and underwritten by American United Life Insurance Company® (AUL), a OneAmerica company. Administrative and recordkeeping services provided by AUL or OneAmerica Retirement Services LLC, companies of OneAmerica which are not broker/dealers or investment advisors. Employee Assistance Program (EAP) is offered and administered by ComPsych® Corporation under its GuidanceResources® brand. FMLA Administration is offered and administered by ComPsych Corporation or York. Travel Assistance Program is offered by On Call International®. ComPsych Corporation, York and On Call International are not affiliates of OneAmerica® and are not OneAmerica companies.

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